

WESTERN LANE COMMUNITY FOUNDATION

CELEBRATING 40 YEARS OF PHILANTHROPY

2013 ANNUAL REPORT



Message From the President



What makes Western Lane County so special? If you think about the phrase 'quality of life', what comes to mind? I've lived here most of my life, and I am happy to say, what the Florence area has to offer meets or exceeds most of my 'quality of life' definitions. We have an abundance of natural beauty and opportunities to enjoy it. We enjoy local performing and visual arts. Numerous quality restaurants provide lovely repast and libation. Our local hospital serves our community well and provides ready access to additional services in the valley. Families are strengthened and friendships enhanced by schools, churches and organizations that feed the mind

and the soul. Yes, we do enjoy a quality of life.

One of the things that strikes me as special about Western Lane County is the way people care. Dozens, maybe hundreds, volunteer and leave a mark in a very meaningful way. There are organizations in our town that do many things for many people, on shoestring budgets. Western Lane Community Foundation enables these organizations to do more. By channeling resources from people who have them to organizations that need them, the Foundation improves quality of life for everyone involved. And after 40 years, we are doing it better and better!

Cindy Cable

Western Lane Community Foundation Board Members and Staff

BOARD OF DIRECTORS:

President: Cindy Cable

Vice President: **Dr. Ray Mans**

Secretary: Pat Stewart

Treasurer: Roger McCorkle

Tom Bassett

Lis Farm

Dee Osborne

Vicki Sieber-Benson

Nancy Walker

Executive Director: Gayle Waiss
Executive Assistant: Carol Hart

VOLUNTEERS ALL!

Executive Director Update

September is an exciting time at the Foundation. Between celebrating our 40th anniversary and promoting scholarship opportunities to junior and senior students, we have been updating our website and preparing for the next round of community grants. None of this would be possible without the dedication of our volunteer Board of Directors and staff.

Although I served on the Board for 6 years before becoming the Executive Director, I have a new appreciation for those dedicated individuals who came before me as well as for those generous members of the community who had the foresight to establish the funds we manage. I have seen first hand the difference their generosity has made in our community and am honored to be allowed to serve.

Please don't hesitate to contact us for information about how you too can make a difference.
Gayle Waiss

Funds Managed by Western Lane Community Foundation

SCHOLARSHIP FUNDS

Justin Black Scholarship Fund Cocciolo Family Scholarship Fund Noel & Mary Dobyns Scholarship Fund SVB A.E. "Pony" Ellingson Scholarship Fund Joe & Pearl Ellingson Scholarship Fund Larry & Florence Englund Scholarship Fund Judd Huntington Scholarship Fund Hal & Lee Hylton Scholarship Fund Johnston Family Scholarship Fund Art & Jean Waldren Koning Scholarship Fund "Electrical" Willard Myers Scholarship Fund Joan Orr Scholarship Fund Alan & Virginia Robertson Scholarship Fund Jack & Bobbie Saubert Scholarship Fund Siuslaw Valley Bank Scholarship Fund Elmer Waite Memorial Scholarship Fund Dick & Barbara Whitmore Scholarship Fund

Total Scholarship Funds \$ 985,677

AGENCY ENDOWMENT FUNDS

The Alzheimer's Fund
Delta Gamma Fund
Florence Event Center Fund
Florence Food Share Fund
Florence Performing Arts Fund
Florence Area Humane Society Fund
Last Resort Players Fund
Nazarene Church of Florence Fund
Peace Harbor Hospital Foundation Fund
Project Graduation Fund
Siuslaw Public Library Fund
Siuslaw Pioneer Museum Fund

Total Agency Endowment Funds \$ 681,700

ADVISED FUNDS

Anson Fund Martha A. Beechler Library Fund Ron & Mary Cleve Boehi Fund Tom Cherones & Joyce Keener Fund Louise Coopey Fund DePue Animal Fund Aldred L. "Si" Ellingson Memorial Fund Lyndall Ellingson Fund Funke Cemetery Fund Ulva Marie Fyfe Fund James Hevee Memorial C.D. (Dave) Holman Memorial Fund Lars & Diane Lind Fund Jake Mann Family Fund Mrs. George E. Martin Fund Dr. Sabry Mason Fund Vernon & Marion May Trophy Fund Ladona (Chris) Mehlum Memorial Fund Geraldine Merz Fund Metz Memorial Fund Bud & Dorie Miles Family Fund Miles Pioneer Family Fund Morris M. Moorhead Fund Thomas & Barbara O'Halloran Fund "Grandma" Carmela Petrosino Fund Larry W. Pfaff Fund Gary D. Schmidt Memorial Fund Don & Judy Swartz Memorial Fund Siuslaw News Fund Siuslaw Bank Charitable Fund L.L. "Stub" Stewart Fund Donald J. Tiegen Fund Welles Fund

Total Advised Funds \$ 3,469,655 Other Funds \$ 207,877

Shirley Wilson Fund

2013 TOTAL MANAGED FUNDS \$5,344,900 ANNUAL REPORT 2013 Page 4

WLCF Distributes Grants to Community Non-Profits

WLCF distributed over \$76,000 through its Discretionary Grant Program. Recipients and projects funded during the 2013-14 grant cycle include:

Boys & Girls Club Western Lane Co	Projectors
Bright Beginnings	Science Discovery and Enrichment
Community Chorus of Florence	Keyboard
Cross Roads, Assembly of God Church	Food Backpacks for Kids
Florence Evangelical Church	
Florence Food Share	High tunnel Greenhouse
Florence Food Share	Computer Replacement
Florence Habitat for Humanity	Re-Store Computer
Florence Regional Arts Alliance	Art center Start-Up
FloTones of Florence	Sheet Music
Helping Hands Coalition	Voucher Program
Helping Hands Coalition	Warm and Dry Program
KXCR Community Radio	Equipment for Student Involvement
Last Resort Players	Microphones
Mapleton Elementary School	
Mapleton Elementary School	Summer school 2013
Mapleton Food Share	Shelving for Kid's Backpack Program
Mapleton High School	Art Frames
Mapleton School District	AVID supplies
Mapleton School District	Range hood vent
Mapleton School District	College and Career Corner
OR Coast Military Heritage Museum	Gift Shop Displays
Pacific Coast Wind Ensemble Music	Bass Drum
Peace Harbor Hospital	Bassinets For Babies
Siuslaw High School Aspire	
Siuslaw School District	MimioVote Student Response System
Siuslaw Outreach Services	At-Risk & Emergency Voucher Fund
Siuslaw Public Library District	
Siuslaw Watershed Council	
Western Lane Ambulance District	Bicycle Safety Helmets



The 2014-15 grant application deadline is January 15, 2015.

The grant application is available at wlcfonline.org.

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HERITAGE ROLL

Bruce & Rose Arnhold Carol Hart John & Frances Rickaby

Ron & Mary Cleve Boehi Linda and David Arthur Rule

Cindy Cable Lauck
Penny Saubert

Judy Dahlberg Rosemary Lauria

John Seaver

William & Kimberly Fleenor

Kay McCurdy

Dick & Harriet Smith

Harold Nusbaum

Nancy Ragan Gardiner Shirley Wilson

Christopher & Catherine John Percy

Giovinco Bob & Gini Read

The people above have included in their wills plans for a charitable gift or bequest to WLCF or have designated the Oregon Community Foundation to administer a charitable remainder trust for WLCF. In this way they have been assured that proceeds from their estates will go to the causes and programs they desire. People who would like more information should request call WLCF at 997-1274. If you have named WLCF in your will and do not see your name here, please call our office to let us add you to the Heritage Roll.

In Memoriam Memorial gifts were received in 2013 in the names of:

Stu Johnson Dr. Richard Ulman Richard Whitmore





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2013 Contributors to WLCF Funds

Andrew & Kami Baber Robert & Shirley Merz

Beachcomber Pub and Grill Robert & Gini Read

Kensil & Marcille Carter Lori & Gordon Robertson

Emmett Devereux Jon & Barbara Sampson,

Betty J Epps Susan Sampson

Florence Rotary Annie Schmidt

Friends of the Siuslaw Public Siuslaw Public Library District

Library Alta Waite

Bernie & Lu Herr Naomi & Gerald Wasserburg

Richard & Debra Hoberg Barbara Whitmore

Betty Ann Holden John & Marteen Wick,

Gloria Houghton Frank & Florence Williams,

Rosemary Lauria Barbara Zimmerman & Myrtle

Robert C McKnight Watson

For more information about the

Western Lane Community Foundation, how to apply for foundation grants or scholarships, how you can help your community and yourself through giving, or to make charitable contributions, please call 541-997-1274

email: wlcf@oregonfast.net or visit our website: www.wlcfonline.org

Charitable gifts in the form of contributions, endowments, charitable remainder trusts, etc. are needed and appreciated by the community recipients of your generosity. Contributions are acknowledged by the Foundation and used to support the goals established by the donor.

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WLCF SCHOLARSHIP AWARDS

Western Lane Community Foundation awarded 18 scholarships in 2013 to graduates of Siuslaw and Mapleton High Schools.

> Joan Orr Scholarships Brian Schofield

Jack and Bobbie Saubert Scholarship Katherine Hall Dick and Barbara Whitmore Scholarship Alyssa Holden Larry and Florence England Scholarships Daniel Loza

Hall and Lee Hylton Memorial Scholarship Alexandra Dodson

Johnston Family Scholarship

Art and Jean Koning Scholarship

Alan and Virginia Robertson Scholarship

Noel and Mary Dobyns Scholarship Judy and Lacy Huntington Scholarship

Justin Black Scholarship Elmer Waite Scholarship

Joe and Pearl Ellingson Scholarship Arlis Ulman Nursing Scholarship

Beachcomber Community Scholarships

Maritza Rodrigues

Abigail Webb

Christopher Peppin

Destiny Herbert

Janessa Mitchell

Lucas Slonecker

Kaitlyn Logan Megan Green

Annalise Henry

Elizabeth Harry

Darlene King

Adrianna Roberts

Rikki Redhead

Scholarships come from permanent endowment funds that benefactors have established with Western Lane Community Foundation, thereby assuring that scholarship awards will be available year after year, even after the benefactors are gone.



2013-14 Scholarship Recipients



WESTERN LANE COMMUNITY FOUNDATION

Community People Helping Community People

P.O. Box 1589 Florence, OR 97439 BULK MAIL U.S. Postage Paid Permit No. 55 Florence, OR 97439

On the Cover Celebrating 40 years of philanthropy. Thanks to the original founders and various grant recipients for joining our Rhody Day float

2013 Annual Report Published September 2014

Giving Is Goog

Western Lane Community Foundation STATEMENTS OF FINANCIAL CONDITION DECEMBER 31, 2013 AND 2012

<u>ASSETS</u>	<u>2013</u>	<u>2012</u>	LIABILITIES and NET ASSETS 2013		2012
Assets:			Liabilities:		
Cash and cash equivalen	ts \$44,173	\$41,926	Current distributions obligated	\$244,940	\$ 241,398
Investments managed by Oregon Community Foundation	\$5,344,90 <u>0</u>	\$ <u>5,004,888</u>	Funds held in trust	0	0
Total assets	\$5,389,073	\$5,046,814	Total liabilities	<u>244,940</u>	<u>241,398</u>
			Net Assets:		
			Unrestricted	975,370	912,903
			Temporarily restricted	4,168,763	3,892,513
			Total net assets	<u>5,144,133</u>	<u>4,805,416</u>
			Total liabilities and net assets	\$5,389,073	\$ 5,046,814